

Insured Name: _____ **Broker:** _____

Web Site: _____ **FEIN:** _____

All applicants must complete all of page 1, all of page 2, then must complete the page specific to their industry, and sign this form.

	Payroll Information	Premium Information
Current year		
Prior year		
Prior year		
Prior year		
Prior year		

Operational Information

Description of operations (if not provided on Acord 130): _____

Hours of operation: _____ to _____ # of shifts: _____ Any 24 hour exposure ☐ Yes ☐ No
 Number of years in business: _____ Average employee tenure with company: _____
 Have you ever filed bankruptcy: ☐ Yes ☐ No Other currently owned businesses that are separately insured: ☐ Yes ☐ No
 Owner's years of experience – same industry: _____ Has this company or any of its principals, officers or owners (or their relatives)
 operated a business with similar operations within the last 10 years: ☐ Yes ☐ No

Loss Control and Safety

Active IIPP:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Active ownership in operations:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Specific job training:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Personal protective equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Forklift training:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Formal return to work program:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Respiratory program:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Substance abuse training for all employees:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Safety incentives:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Describe:	_____
Monthly safety meetings:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Approx. date of last loss control visit:	_____
Do you have a written safety manual:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Is it provided to all employees in:	<input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other/Multi		
Safety Director:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Risk manager employed:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Do supervisors receive specific safety training:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Supervisors held accountable for injuries:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Condition of workplace premises:	<input type="checkbox"/> Good <input type="checkbox"/> Average <input type="checkbox"/> Poor		
Accident investigation program in place:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Written Lockout/Tagout/Blockout Procedure in place:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Material Safety Data Sheet available:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Hazardous Materials Communication program in place:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Hazard identification training:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Have Cal/OHSA cited risk's business in the last year:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Does risk conduct periodic emergency evacuation drills:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Is insured willing to implement loss control recommendations made by the insurer:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Are employee required breaks in the work hours strictly adhered to for all employees:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Does insured have employees (25 or more) regularly working in close proximity (within 2 miles) to an airport:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do you provide training to all new employees and recurring training to all others on proper use and maintenance of equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Has your company implemented any ergonomic safety procedures:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Describe:	_____
Describe equipment used:	<input type="checkbox"/> State of the art <input type="checkbox"/> Standard for industry <input type="checkbox"/> Modified to standard		
Proximity to a medical clinic:	<input type="checkbox"/> <5 miles <input type="checkbox"/> 5-10 miles <input type="checkbox"/> 11-20 miles <input type="checkbox"/> Over 20 miles		
Workers Compensation medical provider:	<input type="checkbox"/> Clinic <input type="checkbox"/> Physician <input type="checkbox"/> Emergency Room		
Number of employees to a supervisor/manager:	<input type="checkbox"/> 4 to 1 <input type="checkbox"/> 5 to 1 <input type="checkbox"/> 6 to 1 <input type="checkbox"/> More than 6 to 1		

Employment Practices

Group medical provided:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Currently in MPN:	<input type="checkbox"/> Yes <input type="checkbox"/> No
if yes, name of provider:		if yes, name/describe:	
Are all employees eligible:	<input type="checkbox"/> Yes <input type="checkbox"/> No	This year:	Last year:
if not all, who is eligible:		Number of full time employees:	
Disability insurance provided:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Number of part time employees:	
Paid sick leave/vacation:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Number of seasonal employees:	
Retirement/Pension:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Number of volunteer workers:	
Do you lease workers:	<input type="checkbox"/> Yes <input type="checkbox"/> No	if applicable, length of season:	
Are employees:	<input type="checkbox"/> Union <input type="checkbox"/> Non-union % union	Full time hours in work week:	
Average employee wage for the governing class:	\$ /hr. (exclude officers/directors salary from average)		
Average employee wage for the clerical/sales:	\$ /hr. (exclude officers/directors salary from average)		
How are employees paid: <input type="checkbox"/> Hourly <input type="checkbox"/> Salary <input type="checkbox"/> Piece Rate <input type="checkbox"/> Commission <input type="checkbox"/> Rent/Housing <input type="checkbox"/> Gifts <input type="checkbox"/> Bonuses <input type="checkbox"/> Other			
Do you have an established method for reporting claims: <input type="checkbox"/> Yes <input type="checkbox"/> No Average turnaround time for reporting claims: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Has employer terminated any employees in past year: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Has employer received or have knowledge of any CT (Cumulative Trauma) claims filed against employer in past year: <input type="checkbox"/> Yes <input type="checkbox"/> No			

Risk Characteristics

Annual MVR checks:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Pre/Post employment MVR checks:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Driving/Delivery operations:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Employees use personal vehicles for company:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Purpose of driving operations:		Have a formal lifting policy and is it followed:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Radius of operations:	<input type="checkbox"/> 0-25 Miles	Lifting exposure:	<input type="checkbox"/> N/A
	<input type="checkbox"/> 26-50 Miles		<input type="checkbox"/> Under 20 lbs
	<input type="checkbox"/> 51-100 Miles		<input type="checkbox"/> 20-40 lbs
	<input type="checkbox"/> 101-200 Miles		<input type="checkbox"/> 40-50 lbs
	<input type="checkbox"/> Over 200 Miles		<input type="checkbox"/> Over 50 lbs
Have a driver safety policy:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Use of pairs/teams to lift large, heavy or awkwardly shaped objects:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of vehicles used:		Number of authorized drivers:	
Frequency of driving/delivery is:	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Infrequent		
Any group transportation (2 or more employees, same vehicle):	<input type="checkbox"/> Yes <input type="checkbox"/> No		
if yes, # of employees transported (same time, same vehicle):			
if yes, frequency of trips involving group transportation:		Any out of state or out of country travel:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of employees who travel overseas each year:		Average duration of trips overseas:	
Average frequency of travel each year for those employees who travel overseas:		Countries involved:	
	Percentage of ops	Accessed Via:	
Ops conducted below ground level:			
Ops conducted at ground level:			
Ops conducted between 0 and 6 feet:		<input type="checkbox"/> Ladders <input type="checkbox"/> Scaffolding <input type="checkbox"/> Cherry picker/Boom <input type="checkbox"/> Other	
Ops conducted between 6 and 12 feet:		<input type="checkbox"/> Ladders <input type="checkbox"/> Scaffolding <input type="checkbox"/> Cherry picker/Boom <input type="checkbox"/> Other	
Ops conducted between 12 and 24 feet:		<input type="checkbox"/> Ladders <input type="checkbox"/> Scaffolding <input type="checkbox"/> Cherry picker/Boom <input type="checkbox"/> Other	
Ops conducted above 24 feet:		<input type="checkbox"/> Ladders <input type="checkbox"/> Scaffolding <input type="checkbox"/> Cherry picker/Boom <input type="checkbox"/> Other	
<i>total must be 100%</i>			
Max height at which your employees work:		Max depth at which your employees will work:	
Do you have a formal and documented fall protection program:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do employees maintain machines:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do employees clean inside machines or around gears or blades:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Are employees responsible for servicing vehicles or forklifts or other moving equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Does the risk work with any developmentally disabled patients/residents/students:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do your employees have a material handling exposure:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Describe: _____			

Employee Selection/ Training/ Qualifications

Written application:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Formal job description on file:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Reference checks:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Employee orientation:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pre-hire drug testing:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Personnel files documented	
Post accident drug testing:	<input type="checkbox"/> Yes <input type="checkbox"/> No	for pre-existing injuries:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Random drug testing:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Subcontractors used:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pre/Post employ. physicals:	<input type="checkbox"/> Yes <input type="checkbox"/> No	if yes, certs of insurance kept:	<input type="checkbox"/> Yes
Hearing tests:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Describe any other physical or contractual controls in place over subcontractors:	
Independent contractors:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
if yes to above, describe: _____			
After terminating employees are personnel files documented with employee signed notes regarding any potential injuries incurred during their work for you? Describe: _____			
Does the insured employ any person 60 years of age or older: <input type="checkbox"/> Yes <input type="checkbox"/> No			

Catastrophe Exposure

Are operations conducted within 2 miles of the following facilities/buildings:			
Utilities or power plants	<input type="checkbox"/> Yes <input type="checkbox"/> No	Government or military base	<input type="checkbox"/> Yes <input type="checkbox"/> No
Major bridges, tunnels or dams	<input type="checkbox"/> Yes <input type="checkbox"/> No	Transportation hubs, airports or railroads	<input type="checkbox"/> Yes <input type="checkbox"/> No
Historic/symbolic buildings, monuments or parks	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sports stadiums/arenas and theme parks	<input type="checkbox"/> Yes <input type="checkbox"/> No
Financial institutions (e.g. national/regional stock exchange)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Does the insured have a company-owned aircraft(s):	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Number of aircraft: _____	<input type="checkbox"/> N/A	Number of Pilots: _____	<input type="checkbox"/> N/A
		Annual hours logged: _____	<input type="checkbox"/> N/A

Retail & Wholesale Trade

Type of Merchandise: _____	Gross Receipts: _____	Wholesale _____	% Retail _____	% _____
Is applicant operating the following: <input type="checkbox"/> Pawn shop <input type="checkbox"/> Pet store	<input type="checkbox"/> Firearm sales	<input type="checkbox"/> Tire sales	<input type="checkbox"/> Auctioneer services	
Any delivery exposure over a 100 mile radius: <input type="checkbox"/> Yes <input type="checkbox"/> No	Robbery occurrences in the last 4 years: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Do operations involve armed/unarmed security guards: <input type="checkbox"/> Yes <input type="checkbox"/> No	Any CT claims in the last 5 years: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Any convenience store not connected to gasoline sales: <input type="checkbox"/> Yes <input type="checkbox"/> No	Any bicycle tours offered or performed: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Are alcohol sales in excess of 20% of receipts: <input type="checkbox"/> Yes <input type="checkbox"/> No	Does the insured perform painting jobs: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the risk a tattoo parlor or is body piercing conducted: <input type="checkbox"/> Yes <input type="checkbox"/> No	Any parade float decorating ops: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Does risk use perchloroethylene in the cleaning process: <input type="checkbox"/> Yes <input type="checkbox"/> No	Off-insured-site planting operations: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Are working rooms properly ventilated: <input type="checkbox"/> Yes <input type="checkbox"/> No	Does the insured sell live animals: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Any materials stored/stacked higher than 12 feet: <input type="checkbox"/> Yes <input type="checkbox"/> No	Any butchering operations: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Any repair, recharging, disposal or replacement of vehicle batteries: <input type="checkbox"/> Yes <input type="checkbox"/> No	Any bulk sale of feed: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Any use of big-rigs, semi's, or other vehicles in excess of 2 tons: <input type="checkbox"/> Yes <input type="checkbox"/> No	Warehousing: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Does the operation include any repackaging or assembly work: <input type="checkbox"/> Yes <input type="checkbox"/> No	Adult video store: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Does this risk warehouse a large portion of their goods off site: <input type="checkbox"/> Yes <input type="checkbox"/> No				
Any cutting/sawing of carpets, tiles, wood or other flooring materials: <input type="checkbox"/> Yes <input type="checkbox"/> No				
Do grocery operations include deli/restaurant/baking/bank/pharmacy exposures: <input type="checkbox"/> Yes <input type="checkbox"/> No				

Information (video, radio, newspaper)

Are independent contractors utilized: <input type="checkbox"/> Yes <input type="checkbox"/> No	Any off site correspondent work: <input type="checkbox"/> Yes <input type="checkbox"/> No
Do employees use personal vehicles for delivery purposes: <input type="checkbox"/> Yes <input type="checkbox"/> No	Excessive noise levels: <input type="checkbox"/> Yes <input type="checkbox"/> No
Do employees collect cash/checks/ other payment forms from clients: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Are proper safety programs (including material handling) implemented: <input type="checkbox"/> Yes <input type="checkbox"/> No	

Automotive

Is there a body shop on the premises:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Contract towing:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any ASE certified employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	if yes, with whom:		
if yes, how many employees:			Mobile repair operations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do employees remove air bags:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Emergency roadside repair services provided:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is tire repair or installation performed:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any accident scene recovery operations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
if yes, what percentage:			Does risk provide transportation of customers:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Tire re-capping/retreading operations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	24 hour operations:		
Any split rim work performed:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any security cameras on premises:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Work on heavy vehicles/equipment over 1 ton:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Are dogs ever on the premises:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any work performed on ATV's, recreational vehicles, busses, motorhomes, motorcycles or other heavy equipment:					
Any radiator, muffler or transmission repair:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Do operations include welding:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any air conditioning service in excess of 10% of operations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Saw guarding:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are vehicles drained of fluids at time of vehicle arrival to facility:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Vehicle crushing operations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are spray booths ventilated & Air Quality District certified:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any stacking of vehicles:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Personal protective equipment provided and usage enforced:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	if yes, max. height of stacking:		
Is there a formal written respirator program:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Test driving of customers' vehicles:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Respirators & filters approved/certified by OSHA:	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Are paints cleaning agents and flammable fluids properly stored:	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Is there an eye wash and body wash facility:	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Are routine scheduled inspections & maintenance on shop equipment performed:	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Number of service bays:					
Are all openings in the floor properly caged/marked off so as to prevent falls:	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Protocols for storage and disposal of gas, oil, rags and/or other waste products:	<input type="checkbox"/> Yes	<input type="checkbox"/> No			

Car Dealerships:

Is the risk a used car dealership:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Percentage of sales used cars, if any:	
Does insured sell any street legal or off-road motorcycles, ATVs, recreational vehicles etc.:	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Does insured sell any large tractor trailers or heavy trucks (greater than ¾ ton pickup):	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Does insured sell any machinery, forklifts, tractors, etc.:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any auto delivery:	<input type="checkbox"/> Yes <input type="checkbox"/> No

Gas Stations:

Is there a mini-market on premises:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	if yes, any sales of alcoholic beverages	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is cashier's booth bullet proof:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Robbery occurrences in the last 4 years:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a car wash on the premises:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	if yes, <input type="checkbox"/> Full Service <input type="checkbox"/> Self Service	<input type="checkbox"/> Automated	
Access to freeway:	<input type="checkbox"/> 0-1 mile	<input type="checkbox"/> 1-2 miles	<input type="checkbox"/> >2 miles		

Transporting & Warehousing

Total number of drivers:		Will drivers load & unload their trucks:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Number of independent owner/operators:		Do you only use independent contractors:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is this a mobile crane operation:	<input type="checkbox"/> Yes <input type="checkbox"/> No	All trucks equipped with lift gates:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Employees certified for any use of machinery:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Does the risk have established routes:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have a vehicle/fleet maintenance plan:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Is vehicle maintenance outsourced:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any employee shifts exceeding 12 hours:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any hazardous material hauling:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any height exposure on any device in excess of 12 ft:	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Does the risk haul any of the following: <input type="checkbox"/> N/A				
<input type="checkbox"/> Livestock <input type="checkbox"/> US mail <input type="checkbox"/> Oilfield equipment <input type="checkbox"/> Mobile homes <input type="checkbox"/> Timber <input type="checkbox"/> Oversized loads				
Radius of travel by percentage (total must equal 100%):				
< 50 mi.	50-200 mi.	201-500 mi.	501-1,000 mi.	> 1,000 mi.

Service or Artisan Contractors

Max. height exposure: _____ ft	<input type="checkbox"/> N/A	How are heights accessed:	<input type="checkbox"/> Ladders	<input type="checkbox"/> Scissor lifts	<input type="checkbox"/> Other _____
More than 20% of the exposure on roof surfaces:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any work with voltage above 220:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Installation of holiday or Christmas decorations:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any solar panel work performed:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Work performed 4 feet or more below grade:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any confined space exposures:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Exposure to asbestos or other hazardous materials:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any handyman work performed:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Exposure to hexavalent chromium, CRVI or lead:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Risk in business less than 1 year:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Use of chemicals restricted to qualified employees:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Does risk work in wraps or OCIP projects:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Remediation work performed of any kind:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any work on specialized medical equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Does the applicant sub contract any work:	<input type="checkbox"/> Yes <input type="checkbox"/> No	if yes, what percent: _____ %			
Does the risk perform any framing:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Is the contractor licensed:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Does the operation employ the use of any electrical knives:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Does the applicant mandate the use of cut resistant gloves:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
More than 20% of the exposure related to welding/soldering:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
All employees working with machinery properly trained/certified:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Any water entry performed by employees for electrical repair or other pool repair:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Transportation of 3 or more employees in one vehicle:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Provide percentages of work:	Commercial _____	Residential _____	Interior _____	Exterior _____	
Any work in the following operations:	<input type="checkbox"/> N/A				
<input type="checkbox"/> Drilling	<input type="checkbox"/> Bridge work	<input type="checkbox"/> Utility poles	<input type="checkbox"/> Highways	<input type="checkbox"/> Scaffolding set-up	<input type="checkbox"/> Roofing
<input type="checkbox"/> Boilers	<input type="checkbox"/> Gas mains	<input type="checkbox"/> USL&H	<input type="checkbox"/> Street repair	<input type="checkbox"/> Street construction	<input type="checkbox"/> Framing only
<input type="checkbox"/> Oil fields	<input type="checkbox"/> Remote areas	<input type="checkbox"/> Combustion	<input type="checkbox"/> Heating	<input type="checkbox"/> Timber/forests	

Janitorial:

Are employees supervised:	<input type="checkbox"/> Yes <input type="checkbox"/> No	if yes, is the supervision:	<input type="checkbox"/> Direct	<input type="checkbox"/> Roving
Any group transportation (2 or more employees, same vehicle):	<input type="checkbox"/> Yes <input type="checkbox"/> No	Max height at which your employees work:	_____	
Average number of buildings employees service:	<input type="checkbox"/> 1 building	<input type="checkbox"/> 2-3 buildings	<input type="checkbox"/> 3-4 buildings	<input type="checkbox"/> > 5 buildings
Does the risk work at:	<input type="checkbox"/> N/A	<input type="checkbox"/> Hospitals	<input type="checkbox"/> Medical offices	<input type="checkbox"/> Nursing homes
Does the risk provide the following services:	<input type="checkbox"/> N/A			
<input type="checkbox"/> Chimney cleaning	<input type="checkbox"/> Construction site clean-up	<input type="checkbox"/> Exterior window washing above first story	<input type="checkbox"/> Floor waxing	
<input type="checkbox"/> Pressure steam cleaning	<input type="checkbox"/> Fire-flood restoration	<input type="checkbox"/> Heating & ventilation cleaning	<input type="checkbox"/> Residential cleaning	

Professional, Financial & Technical Services

Robbery occurrences in the last 4 years:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Risk in business less than 1 year:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any work shifts in excess of 12 hours:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any volunteer exposure:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any operations in remote areas:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any remote site pickups of mail, packages, etc.:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there an office ergonomic safety program:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any employees work primarily from home:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Transportation of 3 or more employees in one vehicle:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any service/jobs on boats:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant operate a book mobile:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any oceanographic work (aquarium, dock, pier):	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the attorney firm specialize in WC:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any underwater filming:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant provide counseling services:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any work at airports/seaports:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the risk a birth control information center:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any taxidermy:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the risk an employment agency office:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do operations include pipe, smog or general off site collection & testing:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Is there a written respiratory & PPE program for chemicals:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Is risk a paparazzi or do the operations take the employee into hostile areas/countries:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Any work inside of correctional facilities, psychiatric institutions or other state-run facilities:	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Healthcare, Educational & Social Assistance

Is operation licensed to do business in the state of domicile:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are there written bloodborne pathogen safety protocols:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a formal employee training program:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a formal contact (fluid, solid, etc.) prevention policy:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a disease prevention policy:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any work with any patients that have communicable diseases (i.e. HIV, AIDS, TB, etc.):	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any exposure to toxic chemicals including mercury, methylmethacrylate & formaldehyde:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a 12 hour shift maximum for all employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are any double shifts allowed for any employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are there overnight trips (camping, field trips, etc.):	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are proper lifting devices (hoyer lifts, etc.) used for the transfer and or transport of patients/residents:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a formal lifting policy in place:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are MVR's checked for all drivers at least annually:	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> N/A
Any mobile or off site services provided:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the radius of operations in excess of 100 miles:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any travel to other states or countries:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Ever any transportation of 3 or more employees in the same vehicle at the same time:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the use of puncture resistant gloves, masks and other PPE mandated:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the risk a sanitarium:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are any drug, alcohol or other substance abuse rehabilitation programs provided:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Implementation of safety procedures for combative patients/residents/students:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the ratio of patients to employees greater than 5 to 1:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any employee interchange involving job duties or multiple locations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is housing provided to employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
In regard to dental labs are there any smelting, melting, forging (or similar operations) of metals:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do employees that operate X Ray machinery receive proper training on the use of the machinery:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are all X Ray's properly housed within an approved work station:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are counselors and other similar employees properly licensed/certified:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does risk have any volunteer labor exposure:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
if yes, describe: _____		
Does this facility have an internship program:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
if yes, describe: _____		

Provide percentage of residents/patients: Ambulatory _____ Non-Ambulatory _____

Percentage of mental health patients: _____

Percentage of skilled employees (RN, LVN) to non-skilled employees: Skilled: _____ Non Skilled: _____ %

Employee Category	Number of Employees
Doctor:	
Registered Nurse:	
Licensed Practical Nurse:	
Respiratory Therapist:	
Occupational Therapist:	
Physicians Assistant:	
All Other:	
Total:	

*Total above must match box on the right

Employee Category	Number of Employees
Full Time Employee:	
Part Time Employee:	
Per Diem Employee:	
Volunteer Employee:	
Intern Employee:	
All Other:	
Total:	

*Total above must match box on the left

Agriculture, Horticulture & Food Manufacturing

Landscaping:

Use of uncontrolled pesticides/herbicides:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any highway, roadway or street median work:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the risk perform land clearing or debris removal:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Removal of heavy boulders:	<input type="checkbox"/> Yes <input type="checkbox"/> No
More than 50% of exposure related to landscape construction or trenching:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Removal of trees:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any use of tractors, loaders, chippers, mulchers, booms or similar equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Reforestation exposure:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are employees transported in the open beds of pickup trucks:	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Farming (including Farm Labor Contractors):

Primary Crops:	<input type="checkbox"/> Citrus <input type="checkbox"/> Grapes <input type="checkbox"/> Roots <input type="checkbox"/> Ground/Bush Berries <input type="checkbox"/> Melons <input type="checkbox"/> Hay <input type="checkbox"/> Tree Nuts <input type="checkbox"/> Corn <input type="checkbox"/> Other
Primary Stock:	<input type="checkbox"/> Cows <input type="checkbox"/> Sheep <input type="checkbox"/> Horses <input type="checkbox"/> Chickens <input type="checkbox"/> Turkeys <input type="checkbox"/> Other
Does the risk house employees:	<input type="checkbox"/> Yes <input type="checkbox"/> No
if yes, how many:	How are employees selected for housing:
Does the claim history include claims made by employees provided housing:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
Are family members employed:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you allow your employees, managers or supervisors to work more than 60 hours per week:	<input type="checkbox"/> Yes <input type="checkbox"/> No
if so, please explain:	
Aerial crop dusting operations:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do employees do any pesticide/fertilizer application:	<input type="checkbox"/> Yes <input type="checkbox"/> No
if yes, do employees have proper certification and training:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Wind conditions monitored prior to and during use of pesticides/herbicides:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
Terrain characteristics:	<input type="checkbox"/> Flat <input type="checkbox"/> Hills
Is harvesting mechanized or manual:	<input type="checkbox"/> Mechanized <input type="checkbox"/> Manual
Please list months of year harvesting occurs:	
Proper training and precautions to avoid heat stress:	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the maximum height exposure:	feet <input type="checkbox"/> NA
If there is a height exposure, does the risk have a formal fall prevention program:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
How are heights accessed:	<input type="checkbox"/> Ladders <input type="checkbox"/> Cherry pickers <input type="checkbox"/> Scissor lifts <input type="checkbox"/> Other
Will employees conduct major repairs to greenhouses or climb onto greenhouse rooftops:	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
Do you harvest Kadota Figs or any dates:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Topping or hedging work in orchards performed:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the risk have an exposure to overhead power lines:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a grain silo on-site:	<input type="checkbox"/> Yes <input type="checkbox"/> No
if yes, do employees enter:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do employees utilize forklifts:	<input type="checkbox"/> Yes <input type="checkbox"/> No
if yes, are employees trained and certified annually:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any tractor-trailers, big-rigs, 18-wheelers or similar vehicles:	<input type="checkbox"/> Yes <input type="checkbox"/> No
if so, how many:	Total number of drivers:
Are employees responsible for loading/unloading trucks:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do employees utilize any type of ATV:	<input type="checkbox"/> Yes <input type="checkbox"/> No
How many:	ATV's equipped with speed limiters:
Are employees transported in the open beds of pickup trucks:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do employees ride on moving trailers:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do employees work at more than one job site during the course of the day that requires them to use their personal vehicles to travel between sites:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any workers encouraged, arranged or coordinated to carpool to/from work by your managers, supervisors, crew bosses or foremen OR does your company (including any of your managers, supervisors, crew bosses or foremen) establish, arrange or coordinate "meeting" places for any workers to meet to share rides to/from work:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you or any representative of your company (including managers, supervisors, crew bosses or foremen) ask, require or encourage employees to travel to/from work using a specific route:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any workers provided gas or mileage reimbursement for their travels to/from home and the jobsite:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any workers paid their wages for their travel time between work (job sites) and home:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are workers given an allowance for a vehicle:	<input type="checkbox"/> Yes <input type="checkbox"/> No

Are workers required to wear a uniform (or a specific set of clothing)

while traveling between work (job sites) and home: ☐ Yes ☐ No

Does your company (including) any of your managers, supervisors, crew bosses, or foremen)

ask or require any employees to ever use their personal vehicles

to run company errands (before, during or after the "work day"): ☐ Yes ☐ No

Do any of your managers, supervisors, crew bosses or foremen provide transportation for

any of your employees to/from work or between job sites during the course of the day: ☐ Yes ☐ No

Do any of your managers, supervisors, crew bosses or foremen offer to allow, ask, encourage, arrange, coordinate or require employees in other cars to follow them

to/from work or between job sites during the course of the day: ☐ Yes ☐ No

Do any of your managers, supervisors, crew bosses or foremen transport company

property (including tools, fruits, vegetables, etc.) in their own personal vehicles

in any capacity (to work, away from the job site, between job sites, etc.): ☐ Yes ☐ No

Does your company (including any of your managers, supervisors, crew bosses or foremen) ask

or require any employees to transport company property (including tools, fruits, vegetables, etc.)

in their own personal vehicles in any capacity (to work, away from the job site, between job sites, etc.): ☐ Yes ☐ No

Are all employees provided personal protective equipment, and is use strictly enforced: ☐ Yes ☐ No ☐ N/A

What types of personal protective equipment: ☐ Goggles ☐ Work gloves ☐ Boots ☐ Back belts ☐ Hard hats ☐ Other _____

For risks with a building exposure, max. number of employees inside at any one time: _____

Will employees enter stem pipes or conduct maintenance around collection lagoons: ☐ Yes ☐ No

Will the risk grow their own feed: ☐ Yes ☐ No

Do milking barns contain elevated platforms: ☐ Yes ☐ No

Total size of the dairy herd: _____

Number of bulls: _____

Are facilities properly climate controlled: ☐ Yes ☐ No

Approximate average indoor temp: _____

Is there an ammonia (or other chemical) exposure (including cleaning): ☐ Yes ☐ No

if yes, describe: _____

Is the packing process manual or mechanized: ☐ Manual ☐ Mechanized ☐ Both if both, % Manual _____

Describe precautions taken to prevent ice buildup on warehouse/freezer floors: _____

Refuse & Waste Hauler

Does the insured own or operate a waste treatment facility: ☐ Yes ☐ No

Does the insured own or operate a landfill or incinerator: ☐ Yes ☐ No

Does the insured haul between transfer station and landfill: ☐ Yes ☐ No Policy on route deviations

Defined route that reduces the number of stops for trucks: ☐ Yes ☐ No and backing up: ☐ Yes ☐ No

Do drivers climb on-top of trucks for any purpose: ☐ Yes ☐ No GPS tracking of trucks: ☐ Yes ☐ No

Are any employees engaged in welding operations: ☐ Yes ☐ No

Are employee files maintained according to DOT standards: ☐ Yes ☐ No Background checks: ☐ Yes ☐ No

Do drivers perform written pre and post route inspections of vehicles: ☐ Yes ☐ No Road tests: ☐ Yes ☐ No

What is the material breakdown of C&D: _____ Any reuse product sales: ☐ Yes ☐ No How much: _____

Does insured perform the following: Street sweeping ☐ Yes ☐ No Portable restrooms ☐ Yes ☐ No Other _____

Percentage of operations: Residential collection _____ % Commercial or industrial collection _____ % C&D _____ %

Number of customers: Residential collection _____ Commercial or industrial collection _____ C&D _____

Number of containers: Residential collection _____ Commercial or industrial collection _____ C&D _____

Provide percentage hauled to: Recycling center _____ % Transfer station _____ % Material recovery facility _____ %

Percentage of operations from: Municipal _____ % Private collection _____ % Contract collection _____ %

Territory of operations: Metro _____ Urban _____ Suburban _____ rural _____ %

Are vehicles equipped with the following: ☐ Back up alarms ☐ Video monitors ☐ Reflective tape ☐ Other _____

If other, describe: _____

How frequent are your scheduled pick-ups: ☐ Daily ☐ Weekly Other: _____

How often are vehicles serviced: ☐ Daily ☐ Weekly ☐ Monthly ☐ As needed By whom: _____

Days accompanied on route by supervisor or experienced driver solo in cab (ride along): _____

Accommodation & Recreation (clubs, apartment ops.)

Are average room rates less than \$70 a night:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk provide rooms offered by the hour:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk provide housing/rent to employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Is the risk a ski, fishing or yacht club:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk contain a swimming or exercise club:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are there any onsite or sponsored athletic events:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk provide entertainment:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk operate their own food service:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk provide offsite catering:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are there any alcohol sales in excess of 50%:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk provide any shuttle services:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the risk provide any valet parking services:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do employees evict tenants:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do employees move furniture:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do employees flip or rotate mattresses:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do employees provide assisted living or nursing care:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Any chimney and/or boiler repair, installation or replacement:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Is cleaning and maintaining flus performed by outside services:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Automatic sprinkler system over all cooking services:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Operations include door or security guards, armed or un-armed:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do operations include a dude ranch, boarding house or residence hotel:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do maintenance employees conduct tree trimming:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do operations include any pest control or fumigation work:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do operations include any property maintenance:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do employees plant or remove heavy trees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Any work performed by employees below 3 feet:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are employees involved in the placement or removal of heavy boulders:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do employees , for any reason, enter into lakes, rivers, ponds, etc.:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Do any employees perform maintenance on roofs including but not limited to rain gutter clearing, etc.:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Does the insured do carpentry, slab work, concrete work, roofing work, or fire/storm restoration work:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Are workers taught how to store, mix & handle all chemicals that they will use or come in contact with:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A

Golf Course:

Are all employees required to wear helmets when on the golf course or driving range for any reasons:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the risk employ caddies:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do employees perform reshaping of bunkers:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do employees use puncture resistant gloves when performing club re-gripping or repair:	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Health/Gym:

Do employees assist customers as a "spotter":	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the risk employ any life saving instructors:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the risk employ any scuba diving instructors:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the risk employ any swimming instructors:	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Restaurants:

Does the risk have any off-site catering operations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the risk have any delivery operations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does risk have any 24 hour locations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are there non-stick/slip floors in all locations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does insured provide entertainment:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does risk employ security guards and/or bouncers:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do employees clean grease traps, hoods or vents:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are there any sales of alcoholic beverages:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any off-site beer festivals, beer gardens, wine tastings, or other similar events:	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Manufacturing

Use of chemicals restricted to qualified employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Does risk work with mercury:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the majority of the manufacturing process manual:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any use of toxic adhesives:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any computer network controlled machinery:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any exposure to radiation, X-Rays or lasers:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any testing or demonstrations done by employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any interchange of labor:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the maintenance of equipment outsourced:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Employee rotation of duties:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a proper dust collection system in place:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Is a proper ventilation system in place:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do employees clean or refurbish metal tanks:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Do employees sharpen saw blades:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the risk employ a night cleaning crew:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Does risk employ lapidaries:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there any ocean, harbor, bay, dock or shipyard work performed:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Is the risk a coppersmith:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is more than 50% of the manufacturing process automated:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Employees using cutting, stamping or punch press machines properly certified:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Is there any exposure to brazing, annealing, heat treating or electron beam welding:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Has a detailed description of the manufacturing operations been provided on the application:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Is all equipment/machinery engineered to reduce noise pollution and potential ear/hearing problems:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Proper lock out/tag out procedures for machinery and equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Is machine guarding in-tact at:	<input type="checkbox"/> Point of Operation	<input type="checkbox"/> Drive Mechanism	<input type="checkbox"/> Gears/Cutting Tools		
Average age of machinery:	<input type="checkbox"/> < 2 Years Old	<input type="checkbox"/> Between 2 and 5 Years Old	<input type="checkbox"/> Between 5 and 10 Years Old	<input type="checkbox"/> 10+ Years Old	
Any machinery 15 years or older or custom made:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Does the insured manufacture any of the following:	<input type="checkbox"/> Portable chemical toilets	<input type="checkbox"/> Sheet metal smokestacks	<input type="checkbox"/> Revolving doors		
	<input type="checkbox"/> Lead-lined doors, panels and walls	<input type="checkbox"/> Wooden sandboxes	<input type="checkbox"/> Fur goods	<input type="checkbox"/> Glass	
Does the risk engage in the manufacture, production or testing of anti-venom, serum, anti-toxin, virus or bacteria agents	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Do you use, or do any of the products that you use contain the chemical 1-Bromopropane, aka N-Propyl Bromide:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Any manufacturing of equipment designed or intended to produce radiation, X-Rays or lasers:	<input type="checkbox"/> Yes <input type="checkbox"/> No				

Plastics:

Type of manufacturing process used:

☐ Extrusion ☐ Injection molding ☐ Casting ☐ Fiberglassing ☐ Compression molding ☐ Thermoforming ☐ Laminating ☐ Other
if other, describe: _____

Are chemicals with flash points below 100 degrees used: ☐ Yes ☐ No

Do any operations produce plastic dust (e.g. grinding, sanding, buffing): ☐ Yes ☐ No

Wood:

Does the risk conduct spray painting/finishing: ☐ Yes ☐ No if yes, is there a UL approved spray booth: ☐ Yes ☐ No

Do any operations produce wood particles/dust: ☐ Yes ☐ No Is non-sparking tool equipment utilized: ☐ Yes ☐ No

Does the risk operate a veneer dryer, drying oven or drying kiln: ☐ Yes ☐ No

Does a majority of the risk's operations involve wood refinishing: ☐ Yes ☐ No

Metal:

Does the risk conduct spray painting/finishing: ☐ Yes ☐ No if yes, is there a UL approved spray booth: ☐ Yes ☐ No

Any welding operations: ☐ Yes ☐ No if yes, percentage of total operations: _____ %

Any casting or foundry operations: ☐ Yes ☐ No Any hand forging performed: ☐ Yes ☐ No

Do any operations produce metal dust (e.g. grinding, sanding, buffing): ☐ Yes ☐ No

Is the finished product any of the following:

☐ Automobiles ☐ Heavy equipment ☐ Structural beams ☐ Metal plating ☐ Weapons ☐ Large tanks ☐ N/A

Food Manufacturing:

Process is: ☐ Manual ☐ Mechanical Point of Operation Guards intact: ☐ Yes ☐ No Non-stick/slip floors: ☐ Yes ☐ No

Are employees responsible for maintenance/cleaning of machines: ☐ Yes ☐ No Confined space exposure: ☐ Yes ☐ No

Is all maintenance and inspection of pressurized vessels/boilers/tanks, etc. done by an outside vendor regularly: ☐ Yes ☐ No

New Ventures

Is this an existing business purchased by a new owner:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
if so, what percentage of employees are being retained:	%	
What percentage of managers and supervisors are being retained:	%	
Is this a new business being created by the applicant:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
if so, number of years experience the applicant has in this industry:		
In what capacity has the applicant worked for the past five years:		
Where will the employees be sourced from (i.e. union, newspaper, former relationships, etc.):		
Is modified duty (light duty) available for all injured workers:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a formal job description for all employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a company paid health plan available to all employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
if so, what percent of employees are covered:	%	
Is there a formal safety committee and safety manager:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are safety meetings conducted for ALL new hires prior to working:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are regular (at least monthly) safety meetings held for all employees:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there a formal accident investigation program:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are supervisors/foremen held accountable for workplace injuries:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are MVR's reviewed for all drivers:	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> N/A
Are employees required to use personal vehicles for ANY company business:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Who is responsible for safety measures at this organization:	NAME: _____	
	PHONE: _____	
	EMAIL: _____	

Temporary Staffing

Percentage of anticipated annual growth:	ASA Member:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Estimated number of active clients:	Average number of new clients added annually:		
Applicant provides employees for:	<input type="checkbox"/> Temporary Staffing	<input type="checkbox"/> Temp for Hire	<input type="checkbox"/> Permanent Replacement
Temp-to-Perm percentage:			
Identify all affiliated companies and the nature of the affiliation with the applicant:			
Name	To be covered?	Nature of affiliation	Business of affiliate
	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Other names that the applicant or affiliates have used in the last five years:			
Name	Used from	To	Type of Business
List all corporate officers, owners and/or managers of the applicant:			
Officer/Owner/Manager Name	Title	Ownership Percentage:	
In the last 3 years, have any of the officers, owners or managers had any ownership in or worked for any other temporary staffing agency or employee leasing company:			
<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes, please provide the following:	
Officer/Owner/Manager Name	Temp Staffing/EE Leasing Company	Position	
Provide a copy of your hiring guidelines/procedures. Include a copy of your employment application.			

Total # of fulltime office staff: _____		Total # of temporary placements last calendar year: _____	
Union shop placements: [] Yes [] No [] Mixed	# W-2s: _____	# 1099: _____	
For 1099 EEs, is payroll included for WC coverage or are they required to carry their own WC: [] Included [] Carry Own			
Benefits for temporary employees only:			
Are medical benefits made available: [] Yes [] No	Carrier: _____		
Hospitalization employee contribution: [] Yes [] No	_____ %		
Is paid time off accumulated: [] Yes [] No	Paid holidays: [] Yes [] No		
Where are payroll records for applicants maintained: _____			
Is the applicant maintaining payrolls by client and employee classification: [] Yes [] No			
Payroll Exposure Breakdown (List Number of Clients):			
Light Industrial: _____	Wholesale/Retail: _____		
Heavy Industrial: _____	Clerical (Professional): _____		
Construction (Trade): _____	Clerical (General): _____		
Construction (General): _____	Medical/Healthcare: _____		
Are there established new client selection criteria: [] Yes [] No			
If yes, describe: _____			
Are prospective worksites inspected for safety purposes: [] Yes [] No			
If yes, describe: _____			
Does the applicant verify if the client has a formal safety program: [] Yes [] No			
If yes, describe: _____			
Are employees provided with a detailed description of job assignments: [] Yes [] No			
If yes, describe: _____			
Do clients sign contracts detailing what tasks will be performed by the employees: [] Yes [] No			
If yes, describe: _____			
Is safety training provided by client: [] Yes [] No			
If yes, describe: _____			
Are procedures in place to terminate clients with poor loss experience: [] Yes [] No			
If yes, describe: _____			
Is there an employee probationary period: [] Yes [] No			
If yes, describe: _____			
Are all WC claims reported within 24 hours: [] Yes [] No			
If yes, describe: _____			
Is there a process to identify claims frequency & claims trends: [] Yes [] No			
If yes, describe: _____			
Are PEO services provided: [] Yes [] No			
If yes, describe: _____			
Are day laborers provided to clients: [] Yes [] No			
If yes, describe: _____			
Does client provide group transportation: [] Yes [] No			
If yes, describe: _____			
Have there been any audit or premium disputes with any prior WC insurance carrier: [] Yes [] No			
If yes, describe: _____			
Has your coverage ever been cancelled for nonpayment of premium: [] Yes [] No			
If yes, describe: _____			
How often are visits made to client locations: _____			
Does applicant have a return to work program: [] Yes [] No If yes, please provide: _____			
Temporary Staffing – please submit a temporary staffing client/employee leasing information form for each client.			
Are there 100 or more employees at the same client location at a time: [] Yes [] No			

Reinsurance Information – Must be completed for each location with 75+ employees

(complete as many sections as needed – please attach additional copies if there are more than 3 locations with 75+ employees)

Address: _____
 Number of employees at this location: _____ Number of shifts: _____ Hours of operation: _____

Type of construction:	Location is:	Seismically retrofit:
<input type="checkbox"/> Frame	<input type="checkbox"/> Single building	<input type="checkbox"/> Yes Year: _____
<input type="checkbox"/> Joisted Masonry	<input type="checkbox"/> Multi-building	<input type="checkbox"/> No
<input type="checkbox"/> Non-combustible	<input type="checkbox"/> Urban	Building characteristics:
<input type="checkbox"/> Masonry non-combustible	<input type="checkbox"/> Suburban	Age of building: _____
<input type="checkbox"/> Modified fire resistive	<input type="checkbox"/> Rural	Number of floors: _____
<input type="checkbox"/> Fire resistive		Specific floors occupied: _____
Classifications/Occupations at this location:		
Class Code: _____	SIC Code: _____	Employee Count: _____ Payroll: _____
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Address: _____
 Number of employees at this location: _____ Number of shifts: _____ Hours of operation: _____

Type of construction:	Location is:	Seismically retrofit:
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By signing this supplemental application, the applicant states that the information provided is accurate to the best of their knowledge. All information provided is subject to verification. The application or policy may be cancelled for misrepresentation if information provided is not accurate.

Signature of Applicant _____

_____ Date

Signature of Producer _____

_____ Date